

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 24, 2018

REGISTRATION NO: 27091
BONDS ISSUED BY: Meramec Valley R-III School District
AMOUNT OF ISSUE: \$3,750,000.00 (Series 2018) COUNTY: Franklin, St. Louis and Jefferson
(Remainder of \$11,750,000.00 authorized)
DATE OF ISSUE: January 30, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of renovating, expanding, improving, acquiring, constructing, furnishing, and equipping school buildings and related school sites, including construction of an early childhood center and the acquisition and installation of technology infrastructure upgrades and security and energy efficiency improvements.

Rate of Interest	Amount	Maturity
3.50000%	\$315,000.00	03/01/2028
3.50000%	\$330,000.00	03/01/2029
3.50000%	\$345,000.00	03/01/2030
3.50000%	\$360,000.00	03/01/2031
3.50000%	\$370,000.00	03/01/2032
3.00000%	\$380,000.00	03/01/2033
3.00000%	\$395,000.00	03/01/2034
3.00000%	\$405,000.00	03/01/2035
3.00000%	\$420,000.00	03/01/2036
3.05000%	\$430,000.00	03/01/2037

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2023 and thereafter as a whole or in part or any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: BOK Financial Securities, Inc., Dallas, Texas
PURCHASE PRICE: \$3,825,182.50
INTEREST RATE: 3.03297%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$510,124,021.00
INDEBTEDNESS: (Including this issue) \$35,610,000.00
NOTICE OF ELECTION: Published in The Washington Missourian March 22 and 29, 2017
DATE OF ELECTION: April 04, 2017
ELECTION RESULTS: Yes - 2,127 No - 599
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: On or about January 4, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED: 5